February 2024

EECA Market Update

EECA Business Group



EECA presenters



Dr Marcos Pelenur Chief Executive



Nicki Sutherland Group Manager - Business



Claire Faulk

Manager - Clean Tech & Commercial Buildings



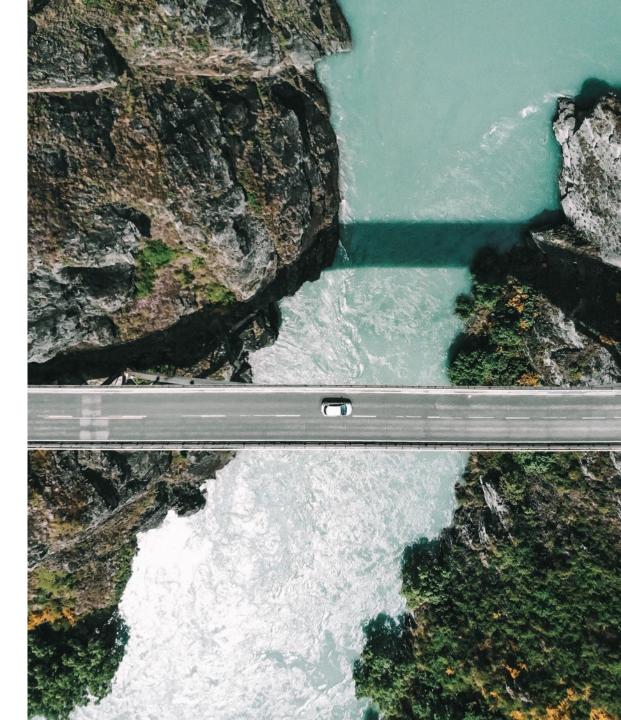
Glenn Wellington

Manager - Products and Partnerships



Today's agenda

- 1. Update on our Minister and the new Government's direction (CE, Dr Marcos Pelenur)
- 2. GIDI Fund wrap-up process (Claire Faulk)
- 3. Time to refresh: EECA's priorities in the year ahead (Nicki Sutherland)
- 4. The current opportunity: Where should businesses focus in 2024? (Glenn Wellington)
- 5. April Market Update: What's coming up?
- 6. Pātai



Update on our Minister and the new Government's direction



Dr Marcos Pelenur

EECA (Energy Efficiency and Conservation Authority) Chief Executive

GIDI Fund wrap-up process

EECA

GIDI Fund wrap-up process

- Application processing stopped on 13 October 2023
- Contracts continue
- Clean Tech pilots are under consideration

GIDI funded programmes closed to new applications:

- GIDI Infrastructure (Electricity & Biomass)
- GIDI Industrial
- GIDI Commercial Buildings
- Clean Tech Hot Water Heat Pumps
- Clean Tech Commercial Lighting
- Clean Tech Electric Motor Systems

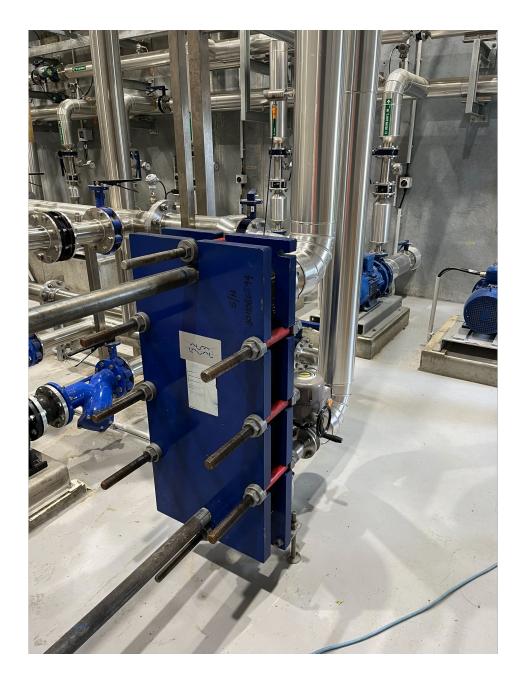


Industrial Decarbonisation Projects

Congratulations to the 40 projects commissioned so far













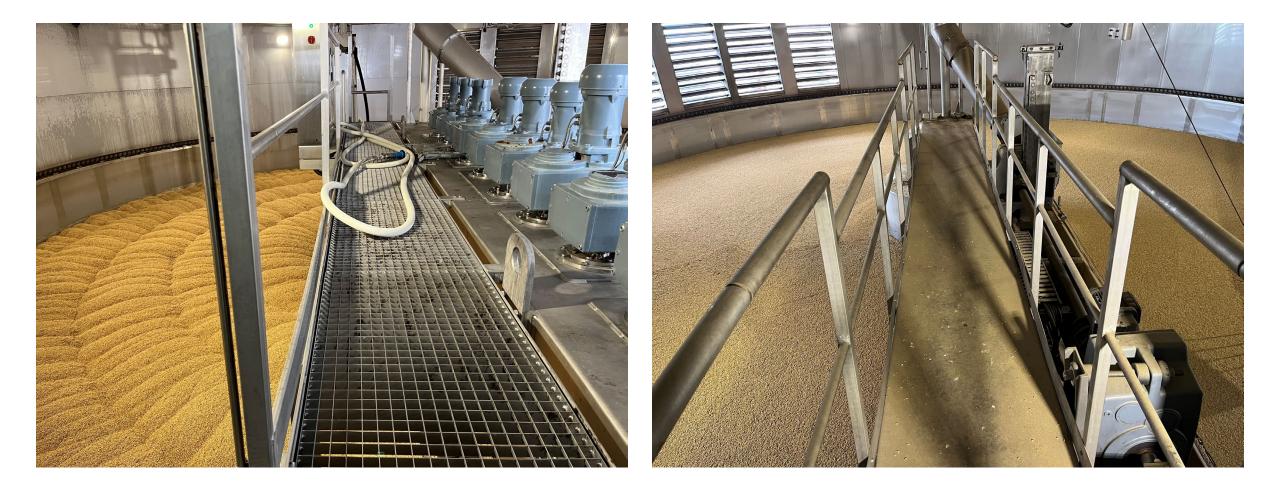


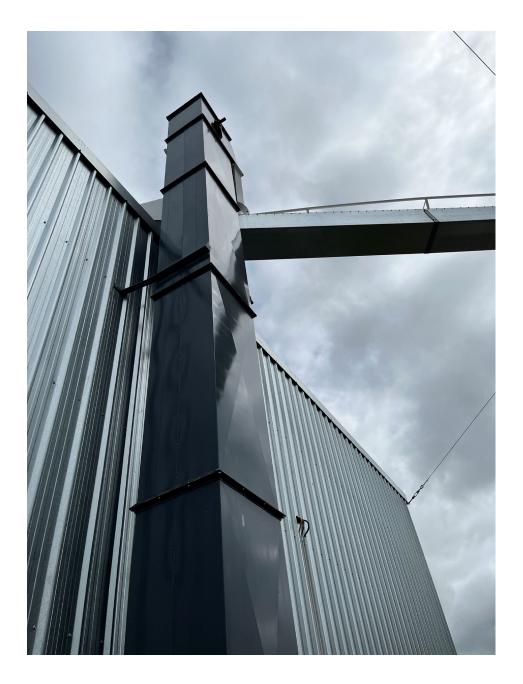






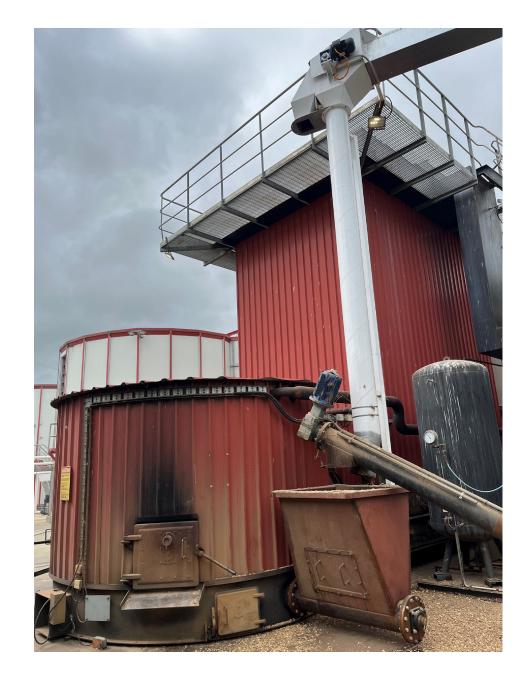




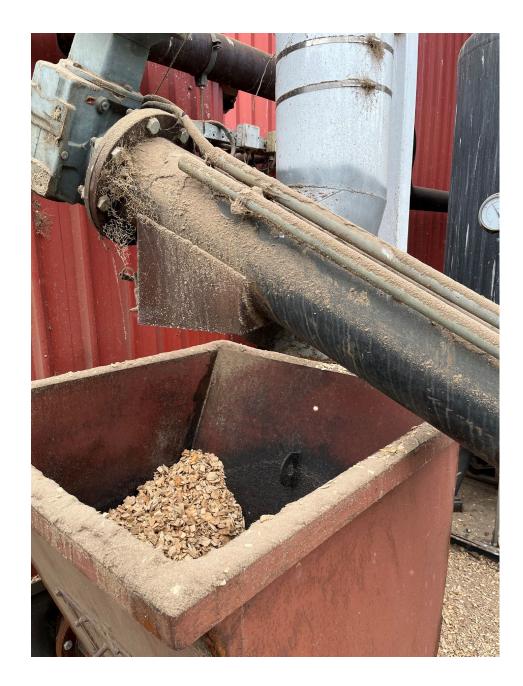








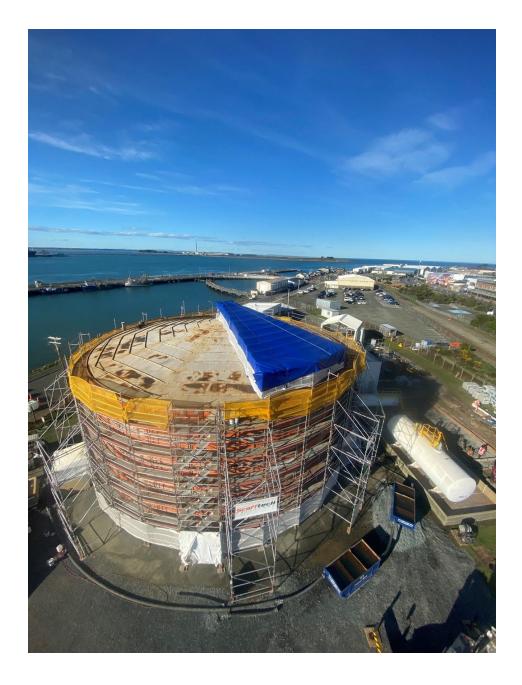


































Industrial decarbonisation projects now complete

- AFFCO New Zealand Ltd
- Alliance Group Ltd
- ANZCO Foods Ltd
- Coca Cola Europacific Partners NZ Ltd
- Fonterra Brands (NZ) Ltd
- Fulton Hogan Ltd
- Gladfield Malt Ltd
- Goodman Fielder Ltd
- Hautapu Pine Products Ltd
- J S Ewers Ltd
- Mataura Valley Milk Ltd

- McCain Foods (NZ) Ltd
- Meadow Mushrooms Ltd
- Napier Pine Ltd
- New Zealand Starch Ltd
- New Zealand Sugar Company Ltd
- Open Country Dairy Ltd
- Pacific Coilcoaters
- Papakura Timber Processors 2017 Ltd
- Pioneer Energy Ltd
- Ravensdown Ltd
- Silver Fern Farms Ltd

- Southern Paprika Ltd
- Synlait Milk Ltd
- Talley's Ltd
- The Tasman Tanning Company Ltd
- Van Lier Nurseries Ltd
- Westland Dairy Company Ltd
- Whakatane Mill Ltd
- WoolWorks New Zealand Ltd



Time to refresh: EECA's priorities in the year ahead





Priorities for 2024

Our mission: Mobilise New Zealanders to be world leaders in clean and clever energy use

Helping put the foundations in place for the national transition

- Standards and Regulations (particularly demand management)
- Renewable energy supply chains
- Workforce capability
- Access to quality technology and support for tech suppliers
- EV charging infrastructure and regulation
- Fleet electrification support

Helping businesses understand how to start and what to do

- Business advisory continues
- RETA and Sector programmes continue
- Revamp of funding for demonstration and scaling up
- Prioritisation of insights
- New work helping businesses respond to RMA National Direction

Support for individuals and communities

- GenLess: information and resources continues
- Warmer Kiwi Homes programme continues

The current opportunity: Where should businesses focus in 2024?

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Where should business focus?

Government has reiterated commitment to Paris targets and that business is expected to play its part.

International markets, and increasingly local consumers are still expecting action.

Plan, optimise, innovate

- Understand your energy use and carbon emissions
- Have a plan that is detailed, integrated and strategic
- Energy efficiency first to unlock financially viable opportunities
- Every project is an opportunity strategic asset management
- Innovate, as yesterday's innovation is today's BAU
- Engage with information including EECA insights and business to business learning
- Commission an expert
- National Direction on industrial greenhouse gas emissions fossil fuel combustion >500t CO₂ p,a



How can EECA help today?

- Energy Transition Programme supporting business, regions and sectors to decarbonise
- Regional ETA useful insights for all types of businesses
- Sector Decarbonisation Programme sector specific tools and resources for medium to small business
- Account Management support for large businesses and SMEs with valuable projects
- Technology Demonstration Fund technology innovation is a key priority
- Co-funding support for identification and optimisation
- Low emissions transport programmes
- Insights and case studies
- Resources available through our industry partners and their members



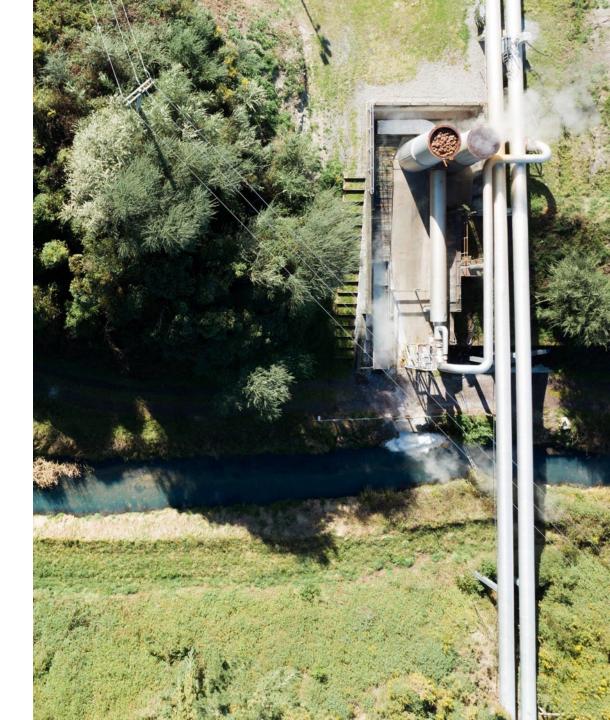
Questions / Pātai



What's next?

Join our next EECA Market Update webinar in April 2024

- Learnings and GIS mapping insights from the new RETA South Island publication
- New manufacturing pathway under our sector programme
- Introduce new programmes we're about to launch









Find everything on the GIDI Fund here (<u>www.eeca.govt.nz</u>)

Stay in the loop of latest developments (@EECA_nz, LinkedIn)

Contact us with any questions (Business@eeca.govt.nz)

Sign up to the EECA Newsletter here



